

2015 EDITION TOP 40 CRM SOFTWARE REPORT

Comparison of the Leading CRM Software Vendors

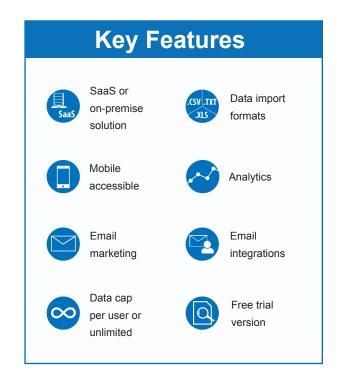
Overview of CRM Software Solutions

Customer Relationship Management (CRM) simplifies company-client relations by providing a centralized repository for collecting information on prospective customers and established clientele. The ideal CRM system synchronizes your various marketing efforts and optimizes your marketing efforts by automating customer communications. Business owners should consider a CRM platform if they find it difficult to maintain regular interactions with clients or lack a comprehensive system for communicating with customers. A company might also find value in transitioning to a new CRM solution if they find an existing ad-hoc platform like a spreadsheet to be time-consuming or inadequate for their existing needs.

The best CRM platforms will enhance client interactions through a number of tools designed to fit

your company size and needs. Look for a flexible solution that automates key client transactions and interactions, improves your customer support services and efficiently manages your marketing campaigns. For more information about the variations of CRM solutions available, check out Business-Software.com's range of CRM vendor reports, all of which are available on our Exclusive Reports page.

Read on to browse the leading CRM systems and discover which ones will be the best fit for your company in our Top 40 CRM Software Comparison report.



About Business-Software.com

Business-Software.com is your go-to source for business software reviews, expert advice, in-depth articles and product white papers to meet all of your software needs. We're the most comprehensive online resource for buyers and vendors, catering to more than 300,000 members who trust us to connect them with the right software.

We offer exclusive comparison reports for 80+ business software segments, enabling you to efficiently research and review highly rated software products. Download our free reports to discover top business solutions for Accounting, CRM, ERP, CMS, Manufacturing, HR and more.

Salesforce Sales Cloud	NetSuite CRM+	C2CRM	Infor CRM	Sage CRM
salesforce	NETSUITE	C2 _{CRM} [®]	infor	sage
www.salesforce.com	www.netsuite.com	www.c2crm.com	crm.infor.com	na.sage.com
Starts at \$25/user/mo	\$129/user/mo	\$47-\$67/user/mo based on package	\$65/user/mo	\$39/user/mo
Select Customers NBCUniversal, Siemens, Dell, Kelly Services, Dr. Pepper Snapple, HP	Select Customers Aeris.net, AMPRO, Oakland Athletics, Document Sciences	Select Customers Verizon Wireless, Dean Foods, Douglas Machines, Cemex, City of Coppell	Select Customers Amica Life Insurance, UniFirst, Harry Rosen, Meridian Bioscience	Select Customers Panasonic, Lockheed Martin, Armstrong, Caber Sure Fit, NYSE
Key Features	Key Features	Key Features	Key Features	Key Features
 Additional Features Real-time updates on contacts, accounts, opportunities and documents Consolidate account history, customer communications, contacts and more Social media insight Log calls and respond to leads from mobile devices Manage and track campaigns across 	 Additional Features Opportunity management views Competitor tracking Customer-specific pricing and discounting Multiple-leads tracking 360-degree view into prospect and customer records Real-time sales forecasting Integrated order management Quote and order 	 Additional Features Relationship management maintains customer information in central repository for quick access Sales management includes all areas under relationships Sales force automation Customer service tracks post-sales activities Help desk support, time and material billing and field service 	 Additional Features Easy-to-use interface and intuitive functionality for faster user adoption No install mobile available on leading smartphones and tablets Embedded CRM inside Microsoft Outlook with Infor CRM Xbar for Outlook Standard open APIs & integration options Seamless integration with back office systems 	 Additional Features Easy-to-use interface Fully customizable dashboard Relationship management graphs Customizable graphical workflow Create accurate quotes and orders Quickly execute marketing campaigns Manage collaboration and team selling Customer service and

Base CRM	Mothernode CRM	Insightly	Gold-Vision CRM	Microsoft Dynamics CRM
∕X base	 mother node	insightly	gold-vision [.]	Microsoft
www.getbase.com	www.mothernode.com	www.insightly.com	www.gold-vision.com	www.microsoft.com
Starts at \$45/user/mo	Starts at \$49.99/user/mo	Free up to 2 users Premium plan is \$15/user/mo	Starts at \$24/mo	Starts at \$65/user/mo
Select Customers Barnes & Noble, Expensify, Wayfair, Dom & Tom, Sartorius	Select Customers RBC Securities, Omaha Public Library, ASI Sign Systems, Izone Imaging	Select Customers NY State Assembly, Reddit, Centercode, YepRoc Records	Select Customers Ordnance Survey, British Chambers of Commerce, Cosworth, Bridgestone	Select Customers Delta Air Lines, Hitachi Solutions America, ING Bank, Pandora, PGA Tour
Key Features	Key Features	Key Features	Key Features	Key Features
SaaS (SV.TXT)	SaaS .XLS	SaaS (SV)		Saas CSV
		8		
 Additional Features Base Voice includes calling, recording, logging and reporting in one platform Base Power Insights provides reporting for important sales metrics Native apps available on iOS, Android and Windows devices Real-time visibility into your sales pipeline Automatically track and share your email communications, no matter where you are Base Appointments is a sales-focused calendar that knows who's associated with each deal Base Document Repository provides one shared library for all files a team needs 	 Additional Features Real-time account management Leads and opportunities Sales management Custom reports Dashboards Tasks & calendar integration Collaboration and real- time notifications Android, iOS mobile applications Email templates Email integration Campaign management Help desk Case management Quotes & proposals Document signing Inventory Vendor management File libraries Customization Permissions Easy to use 	 Additional Features Task and calendar management Contact management helps you efficiently leverage your network to grow your business Opportunity reports to manage key sales metrics Project management with activity sets, pipelines and milestones Social CRM allows you to see your contacts' information on popular sites Integrates with Box, Dropbox, Evernote, Google Apps, Zapier, MailChimp, Microsoft Outlook 2014/Office 365 and QuickBooks Online (premium plan) API iOS and Android apps 	 Additional Features Outlook and Exchange integration Integrated marketing Automation and email marketing Device-independent mobile access Dynamic dashboards and powerful reporting Opportunity and pipeline management Quote management Event and project management as standard Sophisticated lead management and scoring capabilities Social media integration Advanced customization capabilities 	 Additional Features Create business connections across CRM activities and entities Build teams with users from multiple business units Audit changes to business data with automatic notification Role-based access and permissions Measure performance of organizations, business units, teams and individuals Contract management Knowledge management Mobile capable Real-time analytics Scheduling tools Workflows establish rule-based approvals Marketing tools Sales force automation

Commence CRM	ClaritySoft	SAP Cloud for Sales	PipelineDeals CRM	SalesNexus
	claritysoft	SAP		Salesnexus Jonline crm and email marketing.
www.commence.com	www.claritysoft.com	www.sap.com	www.pipelinedeals.com	www.salesnexus.com
Starts at \$19/user/mo	\$468/user per year	Contact vendor for pricing details	\$24/user/mo	Starts at \$55/mo
Select Customers Weight Watchers, NRA, Maryland General Assembly, Kenway Mack	Select Customers Berkshire Hathaway, The City of Dublin, Ohio, Ovation Brands, Clareon	Select Customers Bentley Systems, BOA Group, Proseed, Rieber	Select Customers The Shearwater Group Inc, Concentra, Cloops, Group ISO	Select Customers Better Business Bureau, Community Coffee, LoanDepot
Key Features Image: Saas Image: Saas	Key Features	Key Features SaaS (SV,TX) (T)	Key Features Saas	Key Features Saas (SV, () () () () () () () () () () () () () (
Additional Features Contact Management Organization Chart Activity Management Task, Reminders, Alerts Group Calendaring Notes & History Custom Dashboards E-mail integration Lead Scoring Pipeline Management Forecast & Reporting Custom Reporting Marketing Campaigns Bulk-E-mail Letter Templates MS Word Integration Document Library Web to Lead Capture Customer Service Automated Ticketing Support Knowledgebase Customer Portal Project Management Tasks & Time Slips Conversations "Chat"	 Additional Features Online and offline access to data Quick and easy setup fully supported by ClaritySoft specialists Seamless integration with MS Outlook, Gmail and QuickBooks Affordable Free lifetime support provided by ClaritySoft employees Easy and intuitive navigation Custom fields User profiles Access rights Data is maintained in your own private database Manages accounts, contacts, leads, dashboards and more Mass email with analytics lets you view open rates 	 Additional Features Marketing resource and brand management Campaign management Segmentation and list management Real-time offer management Loyalty management Loyalty management E-marketing Collaboration tools to manage communication Offers relevant services based on customer insight Ecommerce Interaction center Partner channel management Interaction center E-service Web channel analytics Increase sales and extend market reach Drive customer loyalty and demand through targeted, personalized e-marketing campaigns 	 Additional Features Sales dashboard displays visual pipeline metrics Real-time deal status updates Deal management Contact and lead management Customizable activity tracking and notifications Accessible from any mobile device Import data from Outlook, Google, vCards, Excel and other CRM systems Customizable data filtering Collaboration tools Set and track sales goals Integrates with Google Apps, MailChimp, Outlook, VipeCloud, Zapier and more 	 Additional Features CRM and email Marketing in one system for sales teams Select 500 prospect contacts each month at no charge via LeadFerret.com, including email addresses Capture leads from your website Marketing automation to create ongoing multi-step campaigns and activate them automatically based on activity, lack of activity, etc Integrate with virtually anything using our robust API Click-to-call using RingCentral or 3CX

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Prophet CRM	GoldMine CRM	MaximizerCRM	Infusionsoft	Act! Premium
Prophet	GoldMine	Maximizer [®] CRM	Infusionsoft.	act.
www.avidian.com	www.goldmine.com	www.maximizer.com	www.infusionsoft.com	www.act.com
Starts at \$55/user/ mo for teams	Licenses start at \$1,695 for 3 users	\$55/user/mo	Starts at \$199/mo	SaaS starts at \$45/ user/mo; Single-user license costs \$500
Select Customers AT&T, Bank of Hawaii, Century 21, Cisco, Dell, Fujitsu, Gateway	Select Customers Air Animal Pet Movers, TE Financial, Electrolab, WW Cannon	Select Customers Rolex, Radisson, Nestle, Hallmark, BBC, EMI, HSBC, Siemens	Select Customers All About Spelling, Hear and Play, Trainz.com, Just A Minute LLC	Select Customers American Health Insurance, Amerifund, Buelow Financial Group
Key Features	Key Features	Key Features	Key Features	Key Features
 ↓ .csv ↓ .sas ↓ .csv ↓ .c			Saas (CSV []	
			4 0	
 Additional Features Centralize contact management Sales opportunity tracking Flexible, customizable reports Prophet SyncAcross and DupeDetector On-premise or cloud deployment on demand Scalable CRM in Outlook Advanced user permissions Sales automation/ workflows Generate quotes in Excel Share customer communication 	 Additional Features All modules for marketing, sales, customer service and management Concurrent and shared licensing Easy setup by end user or with help from over 100 national certified consultants Automated processes for workflow Real-time drill down dashboards Links to Word, Excel and Adobe Outlook client add-in Auto-linking of sent and received emails Faster access than browser-based apps Integrates with ConstantContact Web access with iGoldMine add-on Mobile access 	 Additional Features Account and contact management Sales force automation, opportunity management and sales forecasting Marketing automation and email marketing Case management, customer self-service, knowledge base and computer telephony integration Reports, dashboards and custom reporting Add-ons available for process automation and business activity reporting Customization Audit changes Role-based access and permissions Integration with Microsoft Office and Outlook 	 Additional Features Sales activities Lead qualification and distribution Sales and conversion reports Opportunity and pipeline management Web forms Customer segmentation Calendar Auto responders Social media Behavioral triggers Multimedia marketing Storefront and shopping cart Electronic order forms Payment plans Product management Workflow automation discounts, upsells and trials 	 Additional Features Store contact information and other related details in a central database Track all calendar events like calls, to-dos and meetings Team calendar view Create, send and track campaigns Easy-to-use marketing tools Design email templates Group dashboards and reports Use tools like Office, Outlook, Google, Dropbox and LinkedIn directly within Act! Video training and expert support included in Premium SaaS edition

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InfoFlo	Pipedrive	Campaigner CRM	Highrise CRM	Oncontact CRM 7
InfoFlo	pipedrive	« campaigner	🐠 Highrise	ONCONTACT. CRM SOFTWARE
www.carmelvision.com	www.pipedrive.com	www.campaignercrm.com	www.highrisehq.com	www.oncontact.com
Starts at \$99/user license	Starts at \$12/user/mo	Starts at \$29.99/user/mo	Starts at \$24/mo for up to 6 users	SaaS costs \$49.95/ user/mo; On-premise costs \$995/user
Select Customers Alliant Capital LLC, FHD Inc, Pinpoint Profiles LLC	Select Customers The Brigade Inc, Subledger, Iterable	Select Customers John Hancock Financial, Northpak Container, Aethon, MSA	Select Customers Cubit Planning, Lead Graffiti, Wood Holmes, Problem, Adverplans Inc	Select Customers Prudential, Protective, CBC, Carfax, Biotek
Key Features	Key Features	Key Features	Key Features	Key Features
SaaS .CSV			Saas (SV L)	
 Additional Features Manage all customer information from one easy-to-use interface Track and automatically link contact information back to the correct contact Custom fields Relationship management Collaboration and sharing tools Leads and opportunities management Database search function Notes management Document archiving Email management Import contacts from Outlook Built-in softphone Recording management Social media integration 	 Additional Features Intuitive pipeline view Reporting filters Admins can configure objectives, companies and contacts, products, deals, etc. Automatic follow-up functionality Track reasons for winning/losing a sale Role-based permissions Distribute problems and solutions to entire team with minimal clicks Carry-forward for maximized learning Two-way Google Calendar integration Automatic email integration Easy import from Google, Excel and Highrise enables same- day Pipedrive system setup 	 Additional Features Create emails 500+ email templates Add own text and images No previous knowledge needed Smart email builder Customize entire email Automatically formats content Resize and edit images Personalize emails Automatically add customer's name Target specific customers Track total emails sent Track total emails opened Measure results Report statistics 	 Additional Features View and track each contact on his or her own page Robust task management Easily track deals, proposals and leads Simple permissions tools Add contacts in seconds Tracks emails, conversations and tasks Latest activity screen view Customizable Cases helps you keep related notes, files, images and people together in one location Collaboration tools 	 Additional Features 360-degree CRM view Improve sales efficiency Marketing automation Streamline customer service Links to social networks Powerful analytics Microsoft Outlook integration Mobile Rich internet application User preferences Customizable Provides central location where all departments of your company can share necessary information to collaborate and provide detailed communication with customers

Oracle CRM On Demand	BlueCamroo	LeadMaster	Pipeliner CRM	Nutshell
ORACLE	blue camroo	LEADMASTER	Pipeliner	Nutshell
www.oracle.com	www.bluecamroo.com	www.leadmaster.com	www.pipelinersales.com	www.nutshell.com
Starts at \$75/user/mo	\$45/user/mo	Starts at \$150/mo for 3 users	\$35/user/mo	\$15/user/mo
Select Customers Alphawest, Equifax, NKK Switches, Verigy	Select Customers Contact vendor for case studies	Select Customers BIO-key International, Channel Tools, Nebraska Christian College, Compaq	Select Customers Hunt Big Sales, Tensator, Quest RMG, Juniper Systems, Tiger Coatings	Select Customers Contact vendor for case studies
Key Features	Key Features	Key Features	Key Features	Key Features
Saas CSV.TXT	SaaS .CSV	SaaS .CSV	SaaS .CSV	SaaS .CSV
				8
	4	3		
 Additional Features Account management Agreement management Audit trail Billing management Call center optimization Credit management Customer acquisition Customer and partner applications Customer retention Equipment and infrastructure Fraud management Order configuration and management Pricing management Third-party and legacy Integration Trouble ticket and service request Management upselling and cross-selling Usage, billing and service details Full customization 	 Additional Features Integration services Tools to increase customer capability and service by enabling customers to discover the answers they need quickly Consistent UI Customer and account data Management tools Knowledgebase provides documentation, product briefs, answers to FAQs and more Access to downloadables Ticket tracking Live chat with support representatives Mobile support Community building Customer satisfaction measurement Business intelligence 	 Additional Features Email and drip marketing Lead nurturing Market segmentation ROI analysis Activity tracking Opportunity management Lead management Lead management Synchronizing sales data Analytics and forecasting Mobile CRM Outlook integration Modules for everything from contact management and task automation to lead development, marketing automation and analytic reporting 	 Additional Features Business intelligence Contact management Create pre-formatted and custom reports Create, measure and gauge deals Complete archive of all deals won and lost Lead generation and management Opportunity tracking Calendar integrates with Google and Outlook calendars Manage calls, emails, social interactions, tasks, appointments and reminders Social selling activities Integrates with popular tools like Office Dropbox, MailChimp, Google, Marketo, HubSpot and more 	 Additional Features Track calls, email and meetings Automatically import emails via Google Apps or IMAP Real-time event feed and detailed reports Track leads and sales Manage all contact details iPhone and Android apps can show reports on company health Create, search and edit contact information Team collaboration tools Email and mobile notifications Integrates with Google Apps, MailChimp, Zapier, Zendesk and more



bpm'online sales	Click HQ	Workbooks CRM	Zoho CRM	Nimble
bpmonline	clickin ovation	Workbooks.com		💖 nımble
www.bpmonline.com	www.clickhq.co.uk	www.workbooks.com	www.zoho.com	www.nimble.com
Starts at \$17/user/mo	Starts at \$31/user/mo	Paid editions start at \$30/user/mo	Starts at \$12/user/mo	Starts at \$15/user/mo
Select Customers Heineken, Bayer, Allianz, Heinz, Pelco by Schneider Electric	Select Customers eRecruit Solutions, United Brands, Rimes and Co, Kata Rocks	Select Customers Pitmans LLP, CRCC Asia, EST Marketing, Taopix Ltd, Caspian Media	Select Customers Affordable Housing Alliance, JetHub, MicroLOGIX, T3 Direct	Select Customers Skyline Boston, SociaLink, Viwo Inc
Key Features	Key Features	Key Features	Key Features	Key Features
Saas (SV)	SaaS .CSV	SaaS .CSV	SaaS .CSV	SaaS .CSV
 Additional Features Business process and workflow management Account and contact management Sales force automation Lead management Contact center with multi-channel support Social media integration Sales pipeline management Service management Service management Project management Time management Dashboards, analytics and reporting Role-based security Integration with Microsoft Office and Outlook Google integration Accounting integration Unlimited customization 	 Additional Features Capture leads from forms Account management Lead and sales management Portal for online ordering Document templates Email templates Product catalogue Tariffs and pricing Invoicing Account ledgers, credit notes and payments Business process management Campaign management, telesales and email marketing Report builder Internal collaboration Social integration Sage integration API supported 	 Additional Features Sales force automation, pipeline and forecasting tools Marketing automation Google Analytics and Adwords integration Google Apps integration Integrates with MailChimp and other email marketing platforms Sales order and supplier order management Contract management Customer service and support case management Invoicing and collection Integrates with Sage, Quickbooks and other accounting tools MS Outlook integration Powerful automation engine Open API 	 Additional Features Automate pipeline for lead generation, qualification and conversion Custom web forms Auto-assign leads with custom rules Centralize accounts, related contacts, opportunities, etc. Follow up on sales activities Forecast sales Opportunity management Email integration Mail merge Social CRM Google Apps integration API and custom apps Permission-based security Campaign planning Execute email marketing performance 	 Additional Features Contact management Unified communications Activity management Social media monitoring Sales and marketing Third-party integrations Aims to unify all the disparate data and communication methods that businesses used to track contacts, leads, calendars and events Facilitates collaboration and communication between team members, prospects, clients and contacts Brings together email, activities, social networks and marketing and sales tools into one solution accessible from anywhere